equity.me

Asset division report

Alex & Jamie

Prepared for a shared review of assets, debts and recorded costs.

15	1	USD
Agreed items	Outstanding items	Report currency

23 October 2026 · Revision 1

Fictional sample dossier. All names and figures are illustrative.

Open the shared dossier

A working record for discussion. Not a legal agreement or transfer document.

Your division at a glance

Alex would pay Jamie $69,380.50

Based on 14 confirmed, included entries, your agreed split and confirmed cost reimbursements. 1 entry is still unresolved and excluded from this calculation. The amount may change. Expected sale proceeds are included and may change. This records a calculation, not a completed payment. 1 confirmed entry is excluded by agreement and does not affect this calculation.

Allocated to Alex

Oak dining table	$650.00
Family home	$140,000.00
Joint savings	$6,200.00
Dining chairs · 6 items	$240.00
Washing machine	$250.00
Home office desk	$160.00
Joint investment account	$4,200.00
Joint credit card balance · Debt	-$1,200.00

Allocated to Jamie

City bicycle	$280.00
Joint savings	$6,200.00
Three-seat sofa	$800.00
Tumble dryer	$180.00

Your division at a glance (continued)

Allocated to Jamie (continued)

Laptop	$700.00
Child’s bed	$140.00
Joint investment account	$4,200.00
Joint credit card balance · Debt	-$1,200.00

Agreed for sale

Television	$300.00

These are expected proceeds. Update the figures when the sale is complete.

Excluded by agreement

Gold necklace	Not included in the balance

Still to agree

Reading chair	Waiting for Alex

This summary records confirmed arrangements, not completed handovers or payments. Allocating a mortgage or debt here does not change the lender’s agreement.

About this report

This is a snapshot of the dossier at the time of export. Recorded estimates, proposed arrangements and confirmed agreements are shown separately.

Participants

Alex	Alex
Jamie	Jamie
Professional	No professional joined

Reading the report

The financial balance uses confirmed arrangements only. Each item begins on a new page. Longer descriptions, proposal explanations and shared comments follow that item on separate notes pages.

Private notes are excluded. Photos and supporting documents remain in the dossier; document names are listed where relevant.

Generated	23 October 2026
Dossier revision	1
Currency	USD

View the current dossier

Distribution basis

Selected shares

50% / 50%

Alex / Jamie

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Reason for the chosen basis

Alex and Jamie selected equal shares of the agreed net assets and debts. The home equity uses the same basis. Personal gifts excluded by agreement do not enter the balance. No contribution credits are included.

These percentages are participant inputs. Equity.me does not determine legal entitlement.

Partial financial balance

Net agreed value

$162,100.00

14 confirmed entries are included. 1 entry remains unresolved.

Allocated to Alex	$150,500.00
Allocated to Jamie	$11,300.00
Expected sale proceeds	$300.00
Equity.me cost adjustment	Jamie to Alex: $19.50
Other cost adjustments	Jamie to Alex: $200.00
Target share: Alex	$81,050.00
Target share: Jamie	$81,050.00
Sale proceeds: Alex	$150.00
Sale proceeds: Jamie	$150.00

Indicative balancing transfer

$69,380.50

Alex would pay Jamie.

Debts reduce the net value. Confirmed cost reimbursements are included once in the transfer. Expected sale proceeds may change. Costs, tax and legal entitlements are not independently assessed.

Costs and reimbursements

Costs are separate from asset values. The figures below record payments and the participants’ chosen shares. They do not initiate payments.

Equity.me dossier fee

Total fee	$39.00
Equal shares	Alex: $19.50; Jamie: $19.50
Paid by	Alex
Reimbursement	Jamie to Alex: $19.50
Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Mediation preparation meeting

Category	Mediator
Total paid	$900.00
Chosen shares	Alex: 50% ($450.00); Jamie: 50% ($450.00)
Payments	Alex: $900.00; Jamie: $0.00
Reimbursement	Jamie to Alex: $450.00
Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Costs and reimbursements (continued)

Home valuation fee

Category	Other
Total paid	$500.00
Chosen shares	Alex: 50% ($250.00); Jamie: 50% ($250.00)
Payments	Alex: $0.00; Jamie: $500.00
Reimbursement	Alex to Jamie: $250.00
Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Oak dining table

Item 01 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$650.00

Agreed division · Version 1

$650.00

Allocated to Alex

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$650.00; would like to keep; sentimental importance
Jamie	$650.00; would like to discuss

Details and sources

Description	Six-seat oak table. Light wear on the top; chairs listed separately.
Valuation source	Current used value selected by both partners.
Proposal explanation	Alex keeps the table. Its value is included in Alex’s allocation.

Open this item’s dossier

Family home

Item 02 · Agreed arrangement

Property · Valuation date: 1 October 2026

Recorded net home equity	$140,000.00
Property value	$420,000.00
Mortgage balance	$280,000.00

Agreed division · Version 1

$140,000.00

Allocated to Alex

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$130,000.00
Jamie	$150,000.00

Description, sources and shared discussion follow on the next pages.

Notes for Family home

Item 02 · Agreed arrangement

Description

Alex plans to keep the home. The $420,000 property value less the $280,000 mortgage leaves $140,000 equity. The mortgage is deducted here only.

Valuation source

Working property value and mortgage balance at 1 October 2026.

Proposal explanation

At the agreed 50/50 basis, Jamie’s home-only share is $70,000. This is included in the overall balancing payment, not a second payment. No deposit or renovation credits are claimed. Refinancing, lender release and ownership transfer remain to be arranged.

Shared comment · Alex · 1 Oct 2026, 10:00 UTC

I need to confirm that I can fund the buyout. Please keep the balancing payment separate from any new mortgage offer.

Shared comment · Jamie · 1 Oct 2026, 10:00 UTC

Let’s ask our adviser to check the transfer steps and any additional costs before setting a completion date.

Open this item’s dossier

City bicycle

Item 03 · Agreed arrangement

Vehicle · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$280.00

Agreed division · Version 1

$280.00

Allocated to Jamie

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$280.00; does not want to keep
Jamie	$280.00; would like to keep

Details and sources

Description	Seven-speed bicycle, bought in 2022. Lock and lights included.
Valuation source	Current used value selected by both partners.
Proposal explanation	Jamie keeps the bicycle.

Open this item’s dossier

Joint savings

Item 04 · Agreed arrangement

Bank account · Valuation date: 1 October 2026

Recorded balance or value	$12,400.00

Agreed division · Version 1

$12,400.00

Alex 50% / Jamie 50%

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$12,400.00
Jamie	$12,400.00

Details and sources

Description	Balance at the agreed reference date. Later income and withdrawals are outside these figures.
Valuation source	Account balance recorded at 1 October 2026.
Proposal explanation	Split $6,200 to each partner. Transfers have not been completed.

Open this item’s dossier

Dining chairs

Item 05 · Agreed arrangement

Household belongings · Quantity 6 · Valuation date: 1 October 2026

Recorded estimate	$240.00

Agreed division · Version 1

$240.00

Allocated to Alex

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$240.00; would like to keep
Jamie	$240.00; would like to discuss

Details and sources

Description	Six matching wooden chairs, valued at $40 each.
Valuation source	Current used value selected by both partners.
Proposal explanation	Alex keeps all six. The $240 is the whole group’s value.

Open this item’s dossier

Three-seat sofa

Item 06 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$800.00

Agreed division · Version 1

$800.00

Allocated to Jamie

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$800.00; does not want to keep
Jamie	$800.00; would like to keep

Details and sources

Description	Grey fabric sofa, bought in 2021. Covers are removable.
Valuation source	Current used value selected by both partners.
Proposal explanation	Jamie keeps the sofa and arranges collection.

Open this item’s dossier

Washing machine

Item 07 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$250.00

Agreed division · Version 1

$250.00

Allocated to Alex

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$250.00; would like to keep
Jamie	$250.00; would like to discuss

Details and sources

Description	Front-loading washer, bought in 2022. Working condition.
Valuation source	Current used value selected by both partners.
Proposal explanation	Alex keeps the washing machine at the home.

Open this item’s dossier

Tumble dryer

Item 08 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$180.00

Agreed division · Version 1

$180.00

Allocated to Jamie

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$180.00; does not want to keep
Jamie	$180.00; would like to keep

Details and sources

Description	Condenser dryer with normal wear.
Valuation source	Current used value selected by both partners.
Proposal explanation	Jamie keeps the dryer. Collection date still to be arranged.

Open this item’s dossier

Television

Item 09 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$300.00

Agreed division · Version 1

$300.00

Sell, split proceeds 50% / 50%

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$300.00; does not want to keep
Jamie	$300.00; would like to discuss

Details and sources

Description	55-inch television, remote and stand included.
Valuation source	Expected sale proceeds before any selling costs.
Proposal explanation	Sell and divide the net proceeds equally. Replace the estimate with the sale result.

Open this item’s dossier

Laptop

Item 10 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$700.00

Agreed division · Version 1

$700.00

Allocated to Jamie

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$700.00; does not want to keep
Jamie	$700.00; would like to keep

Details and sources

Description	Shared personal laptop with charger. Bought in 2023.
Valuation source	Current used value selected by both partners.
Proposal explanation	Jamie keeps the laptop. Both will copy their files and remove personal accounts first.

Open this item’s dossier

Child’s bed

Item 11 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$140.00

Agreed division · Version 1

$140.00

Allocated to Jamie

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$140.00; does not want to keep
Jamie	$140.00; would like to keep

Details and sources

Description	Single bed frame with storage drawers. Mattress not valued.
Valuation source	Current used value selected by both partners.
Proposal explanation	Jamie keeps the bed frame. This records furniture only.

Open this item’s dossier

Home office desk

Item 12 · Agreed arrangement

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$160.00

Agreed division · Version 1

$160.00

Allocated to Alex

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$160.00; would like to keep
Jamie	$160.00; would like to discuss

Details and sources

Description	Oak-effect desk with three drawers.
Valuation source	Current used value selected by both partners.
Proposal explanation	Alex keeps the desk.

Open this item’s dossier

Gold necklace

Item 13 · Agreed arrangement

Valuables · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$1,200.00

Agreed division · Version 1

$1,200.00

Exclude from balance

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$1,200.00; does not want to keep
Jamie	$1,200.00; would like to discuss

Details and sources

Description	Necklace given to Jamie as a personal gift.
Valuation source	Indicative value recorded for completeness.
Proposal explanation	Both chose to exclude the necklace from the shared balance. Jamie retains it.

Open this item’s dossier

Joint investment account

Item 14 · Agreed arrangement

Investments · Valuation date: 1 October 2026

Recorded balance or value	$8,400.00

Agreed division · Version 1

$8,400.00

Alex 50% / Jamie 50%

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$8,400.00
Jamie	$8,400.00

Details and sources

Description	Portfolio value at the reference date, before future gains, losses or dealing costs.
Valuation source	Portfolio balance recorded at 1 October 2026.
Proposal explanation	Record $4,200 for each partner. Check current value, transfer options and charges before acting.

Open this item’s dossier

Joint credit card balance

Item 15 · Agreed arrangement

Debt · Valuation date: 1 October 2026

Recorded outstanding debt	$2,400.00

Agreed division · Version 1

$2,400.00

Alex 50% / Jamie 50%

Confirmation by Alex	2 Oct 2026, 09:00 UTC
Confirmation by Jamie	2 Oct 2026, 09:15 UTC

Personal valuations

Alex	$2,400.00
Jamie	$2,400.00

Details and sources

Description	Outstanding shared spending at the reference date. No mortgage debt is included.
Valuation source	Card balance recorded at 1 October 2026.
Proposal explanation	Allocate $1,200 each. This records a split, not a release from the card provider’s agreement.

Open this item’s dossier

Reading chair

Item 16 · Outstanding item

Household belongings · Quantity 1 · Valuation date: 1 October 2026

Recorded estimate	$200.00

Proposed division · Version 1

$200.00

Proposed allocation: Jamie

Confirmation by Alex	Not confirmed
Confirmation by Jamie	1 Oct 2026, 10:00 UTC

Personal valuations

Alex	$180.00; would like to keep; sentimental importance
Jamie	$200.00; would like to keep

Description, sources and shared discussion follow on the next pages.

Notes for Reading chair

Item 16 · Outstanding item

Description

Green upholstered armchair. Alex has marked it as sentimental.

Valuation source

Jamie estimates $200; Alex estimates $180.

Proposal explanation

Jamie proposes keeping the chair for $200. Alex has not agreed.

Shared comment · Alex · 1 Oct 2026, 10:00 UTC

I would like to keep this chair because it belonged to my family. Please leave it open for our meeting.

Shared comment · Jamie · 1 Oct 2026, 10:00 UTC

Understood. We can discuss the chair before confirming a final balance.

Open this item’s dossier

Continue your review

Current progress

15 of 16 items agreed

1 entry remains unresolved.

Check the current dossier

Return to the dossier to review outstanding proposals, confirm changes or add context. This PDF will not update when the dossier changes. Export a new report after further agreements.

Open the shared dossier

Share with your professional

You can share this report with your mediator, lawyer or notary. Ask them to check the distribution basis, unresolved questions and any legal steps needed to put agreements into effect.

What this report records

Values and arrangements come from dossier participants. Equity.me does not verify ownership, determine legal rights, transfer assets or amend creditor agreements. An agreement shown here means both partners confirmed that proposal in the tool.

Private notes are excluded. Treat this report as confidential because it contains shared financial information.

Read the guide to dividing assets